Guidelines for making an application

Proudly supporting our community

The Community Bank York & Districts is proud to provide financial support through its sponsorship program to foster a relationship between the Bank, community groups and members of the communities it serves. We welcome new and innovative ideas if they have a broad community benefit.

Timeline for making an application

Funding for projects January to June: Applications close October 31 each year and funds will be available from January 1.
Funding for projects July to December: Applications close April 30 and funds will be available from July 1.
Please plan your application to ensure funds are available when you need them.

Criteria used to assess applications

An application must include all the information requested and submitted by the closing date. Assessment of your application may be delayed if we have to ask for more information.

Application shows:

- Organisation is a customer of Community Bank York and Districts, based in the area from which the Bank's clients are drawn.
- Application is made by the organisation seeking funds on the form supplied by the Bank with supporting information attached to that form.
- Organisation is an incorporated, not-for-profit group and has appropriate accountability procedures in place.
- Evidence the project will benefit a significant number of people in the community.
- A process of planning and budgeting for the proposed project has been carried out.
- Intention to contribute funds from the organization's own resources and use Bank sponsorship as leverage to gain funding from other sources.
- Agreement to use the Bank's signage in acknowledgement of its support. (The Bank will provide appropriate signage and/or electronic logo.)
- A copy of the audited Profit and Loss statement for the most recent financial year.

Follow up:

- Funds not used within 12 months must be returned to the Bank.
- Organisation must complete an Acquittal Form with copies of invoices showing funds have been used for the purpose they were approved and a summary of outcomes achieved.

We will not support projects that

- Involve political or religious organisations
- Denigrate, exclude or offend minority groups
- Encourage violence
- Create environmental hazards
- Present danger to public health or safety
- Seek funds for raffle prizes
- Involve payment of an events co-ordinator or pays workers
- Start before an application is approved.

Privacy: York & Districts Community Financial Services Limited ABN 85 099 104 079 who own and operate Community Bank York and Districts and Cunderdin will collect, hold and use your personal information to assess your application and respond to your request. Your information may be shared with Bendigo Bank and organisations that carry out functions on behalf of Bendigo Bank. For information on how we handle your personal information or how you can access it please read our Privacy Policy www.bendigobank.com.au. Bendigo and Adelaide Bank Limited ABN 11 068 049 178, AFSL/Australian Credit Licence 237879 A1373510, OUT_29302160, 24/04/2023